

CIA/OER/S-06655-74 DATA REQUESTED FOR PFIAB MEETING
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DEC 74
01 OF 01

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Approved For Release 2001/09/28 : CIA-RDP85T00875R002000010031-1

<u>Country</u>	<u>Thousand Metric Tons</u>		<u>Reasons for Change</u>
	<u>Estimated US FY 74</u>	<u>Projected US FY 75^{a/}</u>	
Iran	1,000	2,325	Poor crop, rising consumption and desire to raise low stock levels.
Iraq	525	675	Poor crop in south and increased bread consumption in major cities.
Saudi Arabia	475	600	Government wants to raise rural living standards.
Turkey	520	1,250	Poor crop for second year in row, increasing food needs, and desire to raise the low stock level by about 250,000 tons.
Algeria	1,470	1,700	Second consecutive poor harvest.
Egypt	3,000	2,700	Wheat crop same size as last year. Some stocks may have been built up in FY 74, but these will be drawdown unless imports exceed 3 million tons in FY 75. Government wants to import 3.3 million tons of wheat.
Morocco	1,000	700	Record wheat crop will permit lower import level in FY 75
Nigeria	400	325	Better corn and sorghum crops will result in lower wheat imports.
TOTAL (rounded)	8,400	10,300	

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^{a/} Projections by CIA.

Chief
Agriculture and Materials Branch
Office of Economic Research

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